

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
(EASTERN DIVISION)

IN RE K-V PHARMACEUTICAL)
COMPANY SECURITIES LITIGATION)

No. 4:11-CV-01816-AGF

STIPULATION REGARDING SCHEDULE AND ORDER

The undersigned parties, by and through their counsel, hereby stipulate as follows:

WHEREAS, this action is a private securities class action that falls under the Private Securities Litigation Reform Act of 1995 ("PSLRA"), 15 U.S.C. §78u-4;

WHEREAS, on May 3, 2012, this Court appointed Lori R. Anderson as Lead Plaintiff and approved Lead Plaintiff's selection of Brower Piven, A Professional Corporation, as Lead Counsel for the Class and Holland, Groves, Schneller & Stolze, LLC, as Liaison Counsel for the Class (Dkt. No. 55);

WHEREAS, the parties, through counsel, have conferred and, subject to Court approval, agreed upon a schedule for the filing of an amended complaint, the time for Defendants to answer or otherwise respond to the amended complaint, and, if the response is in the form of a motion to dismiss, a schedule for the filing of the initial motion, Lead Plaintiff's opposition and Defendants' reply, as well as the time to schedule the scheduling conference pursuant to Fed. R. Civ. P. 16.

THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between Lead Plaintiff and Defendants, through their respective attorneys of record, subject to the approval of the Court, as follows:

1. Lead Plaintiff shall file an amended complaint on or before July 10, 2012;

2. Defendants shall file an answer or otherwise respond to the amended complaint on or before September 6, 2012;
3. If Defendants file a motion to dismiss, Lead Plaintiff shall file an opposition thereto on or before November 7, 2012;
4. Defendants shall file any reply on or before December 7, 2012; and
5. A scheduling conference pursuant to Fed. R. Civ. P. 16 shall be scheduled after the completion of briefing on Defendants' motion to dismiss.

Dated: May 16, 2012

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& STOLZE, LLC

/s/ Eric D. Holland

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Attorneys for Defendants

SO ORDERED:

The Honorable Audrey G. Fleissig
United States District Court Judge

Date